UNCOMPROMISING ATTENTION, UNCOMMON EXPERTISE, AND UNUSUAL ACCESS TO A BROAD ARRAY OF INVESTMENT STRATEGIES

We offer a innovative investment approach to *very unique* clients. Developed by Sapere founder & Chief Investment Officer, Scott Trease, and honed over his 25+ year record as an independent investment manager and innovator—the Sapere approach, along with Scott's passion for his work, have attracted high-caliber Sapere team members, a discerning group of clients, and exciting alliances with some of the most prudent investment talent available.

We are value-driven thinkers who listen with *great* care—responding with focused stewardship of your assets. We offer independent investment and wealth management services. Our clients include family offices, high-net-worth individuals, foundations, endowments, retirement funds and employee benefit plans.

We design client portfolios that seek to deliver *positive absolute returns*—regardless of broad market direction. Our process focuses relentlessly on increasing the value of client portfolios, playing to win rather than merely playing to not lose. We are encouraged by the results we have achieved and work constantly to think boldly, plan carefully, and act with disciplined execution.

Structured to offer broad global diversification, tightly-controlled liquidity and transparency, Sapere client portfolios are closely monitored for the safest possible custody of client assets—provided by Fidelity Investments, or in the case of the Sapere Funds, by Northern Trust. All assets are valued by third parties. Additionally, we periodically conduct third party reviews of the operational safety and soundness of our various service providers.

We blaze our own, independent trail. Not only do we provide our clients with the broadest possible access to investment strategies, expertise and opportunities, we also offer a selection of specialized funds through Sapere Fund Management, LLC.

We build long term relationships with painstaking care, founded on trust. We seek 'Sapere'–*to know*, in order to act wisely on your behalf. For more information, we invite you to visit our website: www.sapere.com, or call: **800.339.5244**, or e-mail: bewise@sapere.com

SAPERE® WEALTH MANAGEMENT LLC